McKesson CSOSManager[™]

A more convenient solution for your Class II narcotics ordering needs

M<u>C</u> **KESSON**

With CSOSManager integrated directly into McKesson SupplyManager[™], real-time reporting and online return requests are now available for customers that are DEA-enrolled and have their digital CSOS certificate. CSOSManager uses DEA-approved public key infrastructure (PKI) technology, which is designed to enable secure electronic transmission of your CII narcotics order. CSOSManager eliminates the need to prepare paper 222 forms.

Before you can use CSOSManager, customers will have to enroll individually with the DEA to get a personal CSOS certificate.

Once you are enrolled and have installed your digital certificate, you can digitally sign for CII orders that are made through SupplyManager.

Five benefits of CSOSManager



Designed for Security

CSOSManager uses DEA-approved PKI technology



Integrated

- CSOSManager works whether you place your orders through:
 - cXML
 - EDI
 - Phone
 - McKesson SupplyManagerSM
 - Your Account Manager

Efficient

- · Unlimited lines per order (no more 10-line paper form limitations)
- Faster delivery times with most orders arriving next day



Flexible

Paper 222 forms are still supported for contingencies and returns

Cost effective

Provided at no additional cost

Signing up is as easy as 1-2-3

1 Obtain your DEA signing certificate

All new CSOS users will need to obtain a personal CSOS signing certificate by going to **https://deaecom.gov**

What you need for your DEA CSOS application

- DEA license number
- Your social security number
- Your individual email address
- · An Internet-connected computer with printer capabilities (Macs are not compatible)

DEA enrollment options

- · Form DEA-251 to enroll as a registrant
- Form DEA-252 to enroll as a coordinator
- Form DEA-253 to enroll as power of attorney
- Form DEA-254 to request more than one DEA registration number

2 When the DEA approves your application,

you will receive activation notices in 4 to 8 weeks

- Access codes will be sent via email and passwords will arrive through postal mail with instructions on how to retrieve your CSOS signing certificate.
- Once you have retrieved your certificate from the DEA, please submit **this form** to notify our CSOS support team that you are ready to install your signing certificate.

3 Register your DEA signing certificate on SupplyManager

- Locate your personal CSOS signing certificate(s) on your computer. This file is typically located in the "Downloads" folder and has a .p12 file extension (example, filename.p12)
- 2 Change the file name to the DEA number using uppercase letters (example: 'AA1234567').
- **3** Log in to your SupplyManager account with a user ID that has permissions to sign CSOS orders.
- 4 Hover over "Orders" and select "CSOS Orders".
- 5 Select "Upload CSOS Signing Certificates".

M⊆KESSON		Shop Products 🗸 Orders 🗸	Reports 🛩 Resour	rces Need Help?	CSOS User ~
All Products What can we help you find?			٩		(0) \$0.00
CSOS User > Controlled Substance Orders Controlled Substance Ordering Syst	em		Upk	oad CSOS Signing Certific	ates CSOS Help
APPLY FILTERS Last 30 Days Shipping Address	Status 🛩 APPLY	Bearch within your Order Summary		٩	Clear All 🗙
Options 🛩					Display 25 ¥
PO NAME ORDER #	ORDER DATE DROP SHIP #	DEA LICENSE LAST UPDAT	E - STATUS	3.	

6 Review the one-time user agreement and select "I Agree"

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All Products - What can we help you find?				۹			1 (0) \$0.00
My Account > Controlled Substance Orders > CSOS - Manage Cer	tificates						
Managing CSOS Certificates							
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Select Upload Type (single or multiple)

- If only uploading one certificate, enter the DEA number and select the certificate file
- Enter a password. It must match the password used when you exported the certificate from your browser
- Click "Next"

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End User Agreement	Upload Certificate Wizard Step 1	Upload Certificate Wizard Step 2
	-	
pload Certificate Wizard Ste	p1	
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Single Upload Multiple Upl	load	
Digital Certificate (PFX/P12) File:*		
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Digital Certificate (PFX/P12) File:* Choose File AS2147786.pfx File Uploaded Successfully		
Digital Certificate (PFX/P12) File: * Choose File AS2147786.ptx File Uploaded Successfully DEA# Number:		

- If uploading multiple certificates, you do not enter a DEA number
 - Select the zip file containing your certificates NOTE: All files in the zip file must have the same password
 - Enter a password. It must match the password used when you exported the certificates
 - · Click "Next"

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End User Agreement	Upload Certificate Wizard Step 1	Upload Certificate Wizard Step 2
Upload Certificate Wizard Step 1		
*All fields are mandatory		
Upload Type:		
Upload Type: O Single Upload Multiple Upload		

Password and Security Questions

The first time you set up your certificate store, you will be prompted to enter a password to be used each time you access the certificate store. There's also a security question to be used in case you need to recover your password

- Enter a strong password and confirm the password
- Enter a security question that you will remember the answer to
- Enter the security answer
- · Click "Finish"

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Endliser	U	Upload Cartificate
Agreement	Wizard Step 1	Wizard Step 2
pload Certificate Wizard Step 2 <i>"All fields are mandatory</i> Certificate Store Password: "		
pload Certificate Wizard Step 2 *All fields are mandatory Certificate Store Password: *		
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pload Certificate Wizard Step 2 "All fields are mandatory Certificate Store Password: " Password atrength: Very strong Confirm Certificate Store Password."		
Pload Certificate Wizard Step 2 All fields are mandatory Certificate Store Password *		
pload Certificate Wizard Step 2 All fields are mandatory Certificate Store Password *		

M^CKESSON Shop Products • Orders • Reports • Resources Need Help? (SOS User • ■ All Products What can we help you find: Q My Account > Controlled Substance Orders > CSOS - Manage Certificates Managing CSOS Certificates USER CERTIFICATE STORE SETUP IS COMPLETED Certificate Store Certificate List 0
 Issued To
 DEA#
 Partner
 Issuing Date
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 Schedule
 ValidCA2025 SCColon AS2147786 Corporate Pharmacy DBA:Hometown Pharmacy 03-Mar-2022 01-Mar-2025 2, 2N, 3, 3N, 4, 5
 ValidCA2025 ValidOrderThree
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 ValidCA2025
 ValidCA42025
 BP1245488
 Jane Doe/
 03-Mar-2022
 01-Mar-2025
 2, 2N, 3, 3N, 4, 5

 ValidCA2025
 BP1245488
 Jane Doe/
 03-Mar-2022
 01-Mar-2025
 2, 2N, 3, 3N, 4, 5

 ValidCA2025
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 Jane Doe/
 03-Mar-2022
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 Page 1
 of 1
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 View 1 - 6 of 6
 Upload New Certificate Manage Security Details Remove Selected Certificates Export Selected Certificates Finish

Once you're finished with the password and security question, you should see your certificate store.

If you need additional support in setting up your CSOS platform, please schedule time with our CSOS Technical Support team via the following link: **https://mck.ink/csos-webinar**

Please note: you will need to have your CSOS certificate number prior to scheduling an appointment.

Your order experience

You order CII narcotics with:

- cXML
- EDI
- Phone
- McKesson SupplyManagerSM
- Your Account Manager
- We will send you an email if items require your signature
- You must login to SupplyManager to sign your digital CSOS certificate
- We will email you when your signature is accepted
- We will ship your order from McKesson Pharmaceutical
- Once your order is physically received, you must go in to SupplyManager to receive and archive the order



Signature required email

[ACTION REQUIRED] CSOS Order #70716274 Requires Your Sign	ature						
BC To CSOS User Retention Policy, FLD - Inbox Delete after 90 Days (90 days)		Expires 11/9/2022		← Reply	≪ Reply All	→ Forward Thu 8/11/202	2 8:02 AM
MEKESSON							
CSOS Order #70716274 requires your signature. Purchase Orden: Ny Drug Order, Order # 7071527 CSOS ID: 220289937	Account #: 3752233 Account MetKesson Demo Account DEA Account: BA5834453 Date Submitted: 8/10/22		Ship To: 555.4444 McKasson Damo Account 1234 Main Street Richmond, VA 23222				
Please follow this link to sign your order: <u>CSOS Order #70716274</u> .							
If you have questions about this order, please contact SupplyManager Support @ 1-800-422-0280, option 6 and	refer to order #70716274.						
Please do not reply to this auto-generated email.							
	MCRESSON MEDICAL-SURGICAL, INC PROPRIET	ARY AND CONFIDENTIAL INFORMATION					

CSOS order view in SupplyManager

	Products 🗸	What can we help you find?					Q		(0) \$0.00
CSO	S Orde	Controlled Substance Orders > Order #70716276						ORDER SUMMARY Status Customer PO	Signature Required My Drug Order
LINE #	ITEM #	ITEM DESCRIPTION	MANUFACTURER	NDC -	UOM	SHIPPED	ORDERED	PO (Drop Ship) Order Number	30756118 70716276
1	368820	Fentanyl Citrate, Preservative Free 50 mcg / mL Injection Vial 2 mL CII	Hospira	00409909422	PK		1	Date CSOS ID	08/10/2022 22X289938
2	903886	Hydrocodone Bitartrate / Acetaminophen 7.5 mg - 325 mg / 15 mL Solution Bottle 473 mL CII	Pharmaceutical Associates	00121077216	EA		1	DEA License	BA5634453
								🗹 SIGN C	RDER
								Billing Account 5555555 McKesson Demo Acc 1234 Main Street Richmond, VA 23222	count
								5554444 McKesson Demo Ac 1234 Main Street Richmond, VA 23222	count
								PDF AND EXPOR	T OPTIONS -

CSOS signing application

\checkmark	Rev	iew & S	Sign CS(DS Order							×
		APPRO D: cKesson ATE: 202	Corporatio	SKIP REMOVE							
		No. of Pkgs	Package	Name of Item		Code	Pkgs Shipped	Date Shipped	Pkgs Received	Date Received	
	1	1.0000		368820 Fentanyl Citrate, Preservat	tive Free 50 mcg / mL In	00409909422					
	2	1.0000		903886 Hydrocodone Bitartrate / A	cetaminophen 7.5 mg - 32	00121077216					
		Servic Order Specia	ce Contrac Number: al Instructi	DEA Registration No. BA5634453 Schedules •• UNKNOWN •• CSOS ID 22X100129 This is not a DEA issues t: McKesson Batch 70716276 ions: SKIP REMOVE Powered	Name and Address of Regis *** DIGITAL SIGNATURE *** NOT VALID IF PRI SIGNED BY: SM M 3776351 McKesson Demo Acco 1234 Main Street Richmond, VA 23222 d Form 222. This form is an by Express222 / Legisym, L	IS MISSING *** NTED *** count vailable for con	venience				
											CANCEL

Review and sign CSOS order

~	Review & Sign CSOS Order
	Approved e222 Forms Pending Signature
	You have 1 approved order waiting to be signed. To sign this order, please enter your remote certificate store password:
	Certificate Store Password:
	Go
	Powered by Express222 / Legisym, LLC. Privacy Policy

Successful signature email

Signing Successful for CSOS Order #70714279		← S Reply 《 Reply All → Forward … Thu 8/11/2022 8/02 AM
MCKESSON CSOS Order #70714279 has been signed successfully and submitted for pr	rocessing.	
Puchase Orden: Mr Drug Order Orden II: 70714279 CGOS ID: 22X289935	Account #: 2792233 Account Maxee: McKesson Demo Account DDA Account: Date Submitted: 8/9/22	Shi fu 555.444 McKesson Demo Account. 1234 Main Street Richmond, VA 23222
Reminder: Please keep track of and back up your CSOS carbon copies and receipts. These files must be accessibil Please do not reply to this auto-generated email.	le in the event you are audited by the DEA. For further assistance or questions about this order, contact McKesson CSOS Technical Support @ 1-800-422-02	80, option 6 and refer to order #70714279.
	MCKESSON MEDICAL-SURGICAL, INC PROPRIETARY AND CONFIDENTIAL INFORMATION	



CSOS order status

≡	All Products ~ What can	we help you find?				Q		(0) \$0.00
Со	 Controlled Substant 	nce Orders ce Ordering Sys	tem				Upload CSOS Signing	Certificates 😧 CSOS Help
API	PLY FILTERS							
	Last 30 Days 🗸	Shipping Address 🗸	Status 🗸	APPLY	Search within your Ord	der Summary		Q Clear All X
Option	My Drug (Drder						Display 25 v
	PO NAME -	ORDER # 🔺	ORDER DATE -	DROP SHIP # •	DEA LICENSE	LAST UPDATE -	STATUS -	
	My Drug Order	70716276	08/10/2022	30756118	BA5634453		SIGNATURE VERIFIED	VIEW >
	CSOS Test Order 8/10	70716274	08/10/2022	30756117	BA5634453		SIGN ORDER	VIEW >
	LSMORERON810	70715416	08/10/2022	30756090	BA5634453		SIGN ORDER	VIEW >
	My Drug Order	70714279	08/09/2022	30756062	BA5634453	08/09/2022 Signed	SIGNATURE VERIFIED	VIEW >
	My Drug Order	70708247	08/03/2022	30755390	BA5634453	08/03/2022 Signed	SIGNATURE VERIFIED	VIEW >
	LSMDEVORDER2	70707038	08/02/2022	30755171	BA5634453		C SIGN ORDER	VIEW >
	LSMDEVORDER	70707037	08/02/2022	30755170	BA5634453		SIGN ORDER	VIEW >

CSOS order receiving

=[All Products ~ Wh	at can we help you find?	¢.			c	4	(0) \$0.00
Со	Controlled	Substance Orders	ng System				Upload CSOS Sign	ng Certificates 🛛 😧 CSOS Help
AP	PLY FILTERS	Shipping Add	ress 🗸 St	atus 🗸 APPLY	Search within yo	ur Order Summary		Q Clear All X
Option	15 🗸							Display 25 🗸
	PO NAME 🔺	ORDER # 🔺	ORDER DATE -	DROP SHIP # 🔺	DEA LICENSE	LAST UPDATE 🔺	STATUS 🔺	
	My Drug Order	70691707	07/15/2022	30752815	BA5634453	07/15/2022 Signed	READY FOR RECEIPT	VIEW >
	My Drug Order	70691706	07/15/2022	30752814	BA5634453	07/15/2022 Signed	READY FOR RECEIPT	VIEW >
	My Drug Order	70691704	07/15/2022	30752812	BA5634453	07/15/2022 Signed	READY FOR RECEIPT	VIEW >

Finalize your CSOS order

	Products 🛩	What can we help you find?					Q) (0) \$0.00
Controlle	d Substance C	rders > Order #70691707						ORDER SUMMARY	
LINE #	S Urde	UTGER #/U691/U/			UOM	SHIPPED	ORDERED	Status Customer PO PO (Drop Ship) Order Number	Ready For Receipt My Drug Order 30752815 70691707
1	903886	Hydrocodone Bitartrate / Acetaminophen 7.5 mg - 325 mg / 15 mL Solution Bottle 473 mL CII	Pharmaceutical Associates	00121077216	EA	3	3	Date CSOS ID DEA License	07/15/2022 22X289900 BA5634453
				DATE RECEIVED		QUANTITY RECEIVED			
				07/15/2022		3		SAVE FOR	LATER
2	701606	Ultiva® Remifentanil HCl, Preservative Free 1 mg / 3 mL Injection Vial 3 mL	Mylan Pharmaceuticals	67457019803	СТ	2	2	🏓 FINALIZI	ORDER
				DATE RECEIVED		QUANTITY RECEIVED		Pilling Account	
				08/08/2022		2		5555555 McKesson Demo Acco	unt
3	368820	Fentanyl Citrate, Preservative Free 50 mcg / mL Injection Vial 2 mL CII	Hospira	00409909422	PK	1	1	1234 Main Street Richmond, VA 23222	
				DATE RECEIVED 07/25/2022		QUANTITY RECEIVED		55554444	
						1			
								1234 Main Street Richmond, VA 23222	unt
								PDF AND EXPOR	T OPTIONS -
								61	





McKesson CSOS technical support

McKesson Medical-Surgical CSOS technical support: **800.422.0280 Option 5** McKesson Medical-Surgical CSOS technical support email: **MMS.CSOS@mckesson.com**

DEA CSOS support

CSOS Help Desk: 877.DEA.ECOM (877.332.3266) https://www.deaecom.gov/